



# PERSONAL FINANCIAL STATEMENT

Name of borrower(s): \_\_\_\_\_

Surname	First Name	Middle Name	Birth Date (MO, DD, YYYY)	S.I.N (include spaces)
Address	City	Postal Code	Phone #	Driver's Licence #
Previous Address			# of Dependents (excluding spouse)	
Employer Name	Occupation	Business Phone #	Years Employed	Gross Annual Income

Spouse Surname	First Name	Middle Name	Birth Date (MO, DD, YYYY)	S.I.N (include spaces)
Employer Name	Occupation	Business Phone #	Years Employed	Gross Annual Income

Real Estate Address	Registered Owner	Purchase Price	Year Purchased	Current Est. Market Value	Mortgage Holder	Mortgage Balance	Annual Taxes	Payment P+I+T
<b>Total</b>				<b>\$0.00</b>		<b>\$0.00</b>		<b>\$0.00</b>
				(i)		(ii)		(iii)

Assets	Value	Liabilities	Balance	Monthly Payment
Cash (Credit Union / Bank, etc.)		Credit Cards		
Non Registered Investments		Investment Loans		
Registered Investment		Unpaid Income Tax		
Life Insurance CSV				
Real Estate (Schedule 1 above)	from Total (i) \$0.00	Real Estate Loans (Schedule 1 above)	from Total (ii) \$0.00	from Total (iii) \$0.00
Vehicles (Make / Model / Year)		Vehicle Loans		
Vehicles (Make / Model / Year)		Vehicle Loans		
Vehicles (Make / Model / Year)		Vehicle Loans		
Other Assets (excluding borrower equity)		Vehicle Loans		
<b>Total Assets (A)</b>	<b>\$0.00</b>	<b>Total Liabilities (B)</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>Net Worth (A-B)</b>			<b>\$0.00</b>	

Are you presently a co-signer or guarantor for indebtedness of another party?  Yes  No

If Yes, provide detail: \_\_\_\_\_

Have you ever declared personal bankruptcy, or been an owner or director of a corporation that declared bankruptcy?  Yes  No

If Yes, provide detail: \_\_\_\_\_

I hereby certify that the above statement is accurate and true, to the best of my knowledge, as of the date noted below. I authorize Meridian Credit Union Limited to obtain factual information on myself, as permitted by law, and to provide other credit granters any credit bureau particulars on this personal financial statement. In addition, I hereby acknowledge notice from the credit union that a consumer report containing my credit information may be referred to in connection with an application for credit or any renewal or extension thereof.

Date: \_\_\_\_\_

Witness: \_\_\_\_\_

Signature: \_\_\_\_\_

Spousal Signature (If applicable) \_\_\_\_\_