

SCOTIA TOTAL EQUITY PLAN[®]

(*Scotia STEP*[®])

From: Broker Name: _____
 Date: _____

Please set up a "STEP" mortgage for the following customer as follows:

Customer Name: _____
 Property Name: _____
 Closing Date: _____
 Conv: ____ NHA: ____
 Purchase Price or Appraised Value (lesser of) \$ _____
 Mortgage Amount Registered \$ _____
 Approved Amount "Global Limit" \$ _____

Mortgage	Amount	Term	Rate	Amortization
1)	_____	_____	_____	_____
2)	_____	_____	_____	_____
3)	_____	_____	_____	_____

Lines of Credit	Limit	Rate
ScotiaLine (with/without Access Card)		
1)	_____	_____
2)	_____	_____
3)	_____	_____

VISA	Limit
Scotia Momentum [®] VISA Card	_____
Scotiabank Value [®] VISA Card	_____
ScotiaGold Passport [®] VISA* Card	_____

Overdraft	Limit
Account Number	_____